

**United States Bankruptcy Court
Northern District of California**

In re **The Roman Catholic Archbishop of San Francisco**

Debtor(s)

Case No. **23-30564**

Chapter **11**

AMENDMENT COVER SHEET

Amendment(s) to the following petition, list(s), schedule(s) or statement(s) are transmitted herewith:

Schedule A/B Assets, Part 11: All other assets, Item 73 Interests in insurance policies or annuities. Added an insurance policy. All other aspects of the Amended Schedules filed at ECF 372 remain unchanged.

NOTICE OF AMENDMENT(S) TO AFFECTED PARTIES

Pursuant to Federal Rule of Bankruptcy Procedure 1009(a), I certify that notice of the filing of the amendment(s) listed above has been given this date to any and all entities affected by the amendment as follows:

Schedule A/B Assets, Part 11: All other assets, Item 73 Interests in insurance policies or annuities. Added an insurance policy. All other aspects of the Amended Schedules filed at ECF 372 remain unchanged.

Date: **06/03/2024**

/s/ Paul J Pascuzzi

Paul J Pascuzzi

Attorney for Debtor(s)

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Fill in this information to identify the case:Debtor name The Roman Catholic Archbishop of San FranciscoUnited States Bankruptcy Court for the: NORTHERN DISTRICT OF CALIFORNIACase number (if known) 23-30564☒ Check if this is an amended filing**AMENDMENT TO SCHEDULE A/B FILED AT ECF 372, PART 11, ITEM 73****Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 11: All other assets**73. Interest in insurance policies or annuities****Current value of debtor's interest**Added Policy: Fireman's Fund - General Liability
Policy #8H1MXG80650730

See Exhibit AB 73

Undetermined

SCHEDULES OF ASSETS AND LIABILITIES

EXHIBIT FOR SCHEDULE AB

PART 11, QUESTION 73

INTERESTS IN INSURANCE POLICIES OR ANNUITIES

INSURANCE COMPANY NAME	TYPE	INSURANCE POLICY NUMBER	CURRENT VALUE OF DEBTOR'S INTEREST \$
Aetna	Excess	05XN29WCA	Undetermined
Aetna	Excess	05XN67WCA	Undetermined
Aetna	Excess	05XN97WCA	Undetermined
Allied World	Property	0305-7388-1N	Undetermined
Allied World	Property	0305-7388-1N	Undetermined
Allied World Assurance Company (AWAC)	Casualty	0312-4186	Undetermined
Allied World Assurance Company (AWAC)	Property	0305-7388-1N	Undetermined
Allied World Nat'l Assurance Co.	Excess	0312-4186	Undetermined
Allied World Nat'l Assurance Co.	Excess	0312-4186	Undetermined
Am. Home Assurance	Excess	356137-01	Undetermined
Am. Home Assurance	Excess	356137-02	Undetermined
Am. Home Assurance	Excess	356316	Undetermined
Appalachian	Excess	71968	Undetermined
Appalachian	Excess	72387	Undetermined
Appalachian	Excess	72540	Undetermined
Appalachian	Excess	72547	Undetermined
Arch	Property	ESP1007831-02	Undetermined
Aspen Insurance	Property	PX00WU623	Undetermined
AXIS Capital	Property	ELF662196-23	Undetermined
Beazley Insurance Services	Cyber/ Terrorism	W27D5E230501	Undetermined
Berkley Insurance Company	Casualty	CEX09601634-08	Undetermined
Berkley National Insurance Co.	Excess	CEX09601634-05	Undetermined
Berkley National Insurance Co.	Excess	CEX09601634-06	Undetermined
Chicago Ins. Co.	Excess	55 U 0037129	Undetermined
Chubb (Federal Insurance Company)	Crime	8169-8975	Undetermined
CNA	GL	RDX 9141382	Undetermined
Employers Re	Excess	U10447	Undetermined
Evanston (Markel)	Property	MKL5V5XPR001651	Undetermined
Fireman's Fund	Excess	XLX1482701	Undetermined
Fireman's Fund	GL	8H1MXG80650730	Undetermined
First State	Excess	940272	Undetermined
First State	Excess	684527	Undetermined
First State	Excess	685846	Undetermined
General Star National Insurance Company	Property	IPG972507	Undetermined
Golden Bear Insurance Co.	Property	FSX03000022-00	Undetermined
Golden Bear Insurance Co.	Property	GFS03000076-00	Undetermined
Great American Assurance Co.	Excess	EXC3275758	Undetermined
Great American Assurance Co.	Excess	EXC4033179	Undetermined
Great American Insurance Group	Casualty	EXC512851	Undetermined
Great American Insurance Group	Property	CPP024167312	Undetermined
GuideOne Mutual Insurance Company	Workers' Compensation	01-0007-146	Undetermined
Homeland Insurance Company	Property	795023099	Undetermined
Industrial Underwriters	Excess	JU835-5355 or 8355	Undetermined
Industrial Underwriters	Excess	JU835-8355	Undetermined
Insurance Co. of N. America	Excess	XBC24296	Undetermined
Insurance Co. of N. America	Excess	XBC 67888	Undetermined
Insurance Co. of N. America	Excess	XBC 5778	Undetermined

INSURANCE COMPANY NAME	TYPE	INSURANCE POLICY NUMBER	CURRENT VALUE OF DEBTOR'S INTEREST \$
Insurance Co. of N. America	GL	LAB 15766	Undetermined
Insurance Co. of N. America	GL	LAB 15802	Undetermined
Ironshore	Property	1.00041E+11	Undetermined
Kinsale Insurance	Property	1000196471	Undetermined
Landmark (RSUI)	Property	LHD934963	Undetermined
Landmark (RSUI)	Property	LHD934964	Undetermined
Landmark (RSUI)	Property	LHD934967	Undetermined
Lexington Insurance Company	Property	61384444	Undetermined
Liberty Surplus Insurance Company		1000305482-06	Undetermined
Lloyd's	Excess	LM26336	Undetermined
Lloyd's	Excess	LM26337	Undetermined
Lloyd's	Excess	K66034	Undetermined
Lloyd's	Excess	K77619	Undetermined
Lloyd's	Excess	CU2929	Undetermined
Lloyd's	GL & XS	PK1026315	Undetermined
Lloyd's	GL & XS	BP1026316	Undetermined
Lloyd's	Misconduct	B0868PFDBC1101271	Undetermined
Lloyd's	XS Miscdt	PFDBC1100271	Undetermined
Lloyd's	XS Miscdt.	PFDBC1000271	Undetermined
Lloyds	Terrorism	FC0004123	Undetermined
Lloyds A	Property	PW0314123	Undetermined
Lloyds B	Property	PW0563623	Undetermined
Lloyds C	Property	PW0469323	Undetermined
Lloyds D	Property	PW0314223	Undetermined
Mitsui Sumitomo Insurance	Property	EXP7001083	Undetermined
Old Republic Union Ins. Co.	Excess	821500 0626689	Undetermined
Pacific Indemnity	GL	LAC 57120	Undetermined
Pacific Indemnity	GL	LAC 76333	Undetermined
Pacific Indemnity	GL	LAC 101275	Undetermined
Pacific Indemnity	GL	LAC 127792	Undetermined
Pacific Indemnity	GL	LAC 155500	Undetermined
Palms Insurance -Sutton Spec	Property	23-XSP-0423	Undetermined
QBE Insurance Corporation		KH000483	Undetermined
QBE Insurance Corporation	Student Catastrophic Policy	KH000041	Undetermined
Reliance Life Insurance	Life Insurance	155879	Undetermined
St Paul	GL	699NA0626	Undetermined
St. Paul	GL	699 NA4270	Undetermined
St. Paul	GL	699NA5626/7	Undetermined
St. Paul	GL	699NA5737	Undetermined
St. Paul	GL	602NA2857	Undetermined
Texas Surplus Ins.	Property		Undetermined
The Hartford Group (HSB)	Insurance Boiler and Machinery	FBP2367772	Undetermined
The National Catholic Risk Retention Group	Casualty	RRG1073-06	Undetermined
The National Catholic Risk Retention Group	Casualty	FM1073-06	Undetermined
The National Catholic Risk Retention Group	Excess	FM 1073-05	Undetermined
The National Catholic Risk Retention Group	GL, Auto, Excess, Sex. Miscdt	RRG 1073-01	Undetermined
The National Catholic Risk Retention Group	GL, Auto, Excess, Sex. Miscdt	FM 1073-04	Undetermined

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**DECLARATION CONCERNING DEBTOR'S AMENDMENT TO
SCHEDULE A/B, PART 11, ITEM 73**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Vicar General and Moderator of the Curia of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing Schedule A/B Assets, Part 11: All other assets, Item 73 Interests in insurance policies or annuities. Added an additional insurance policy, consisting of **5** page(s), and that they are true and correct to the best of my knowledge, information, and belief.

Date **6/3/2024**

Signature **/s/ Fr. Patrick Summerhays**

Fr. Patrick Summerhays

Vicar General and Moderator of the Curia

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.